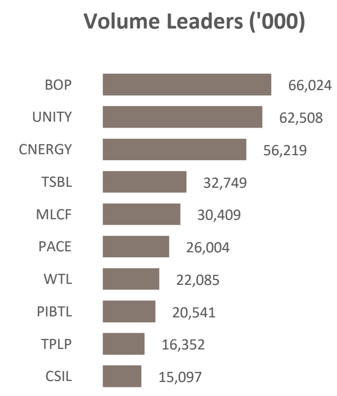
Thursday, August 6, 2026

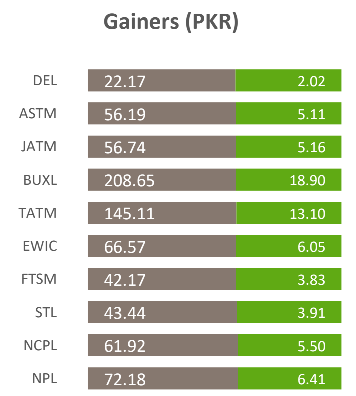
MARKET WRAP

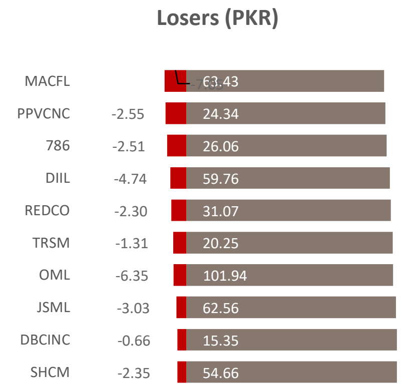
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
346 mn	▲ 0.98%	789 mn	▲ 0.86%	176 mn	▲ 1.06%	128 mn	▲ 1.02%	435 mn	▲ 0.77%
181,776.5	1,761.57	109,308.4	936.28	54,391.82	570.01	256,134.7	2,587.32	70,024.33	532.38

Market Summary

The stock market on Thursday remained positive throughout the day and concluded the session in the green zone amid easing geopolitical concerns and renewed institutional participation. The Benchmark KSE-100 index made an intra-day high and low at 182,007.03 (1,992.10 points) and 180,626.92 (611.99 points) respectively while closed at 181,776.59 by gaining 1,761.66 points. PKR in today's interbank appreciated by Rs 0.0082 against USD and closed at Rs 277.7228. The value of shares traded during the day was Rs 40.249 billion. Market capitalization stood at around Rs20.214 trillion. Overall, trading volumes for the day increased to 789.59 million shares compared with Wednesday's tally of 781.25 million. BOP was the volume leader with 66 million shares, gaining Rs1.25 to close at Rs36. It was followed by UNITY with 62.5 million shares, gaining Rs0.76 to close at Rs11.9 and CNERGY with 56.2 million shares,gaining Rs0.19 to close at Rs11.25.







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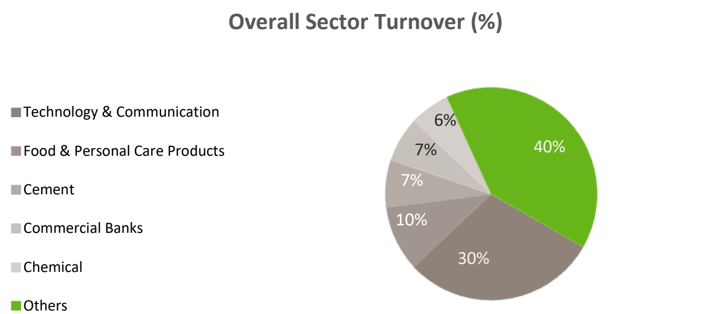

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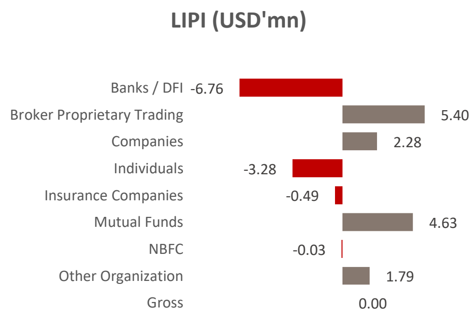
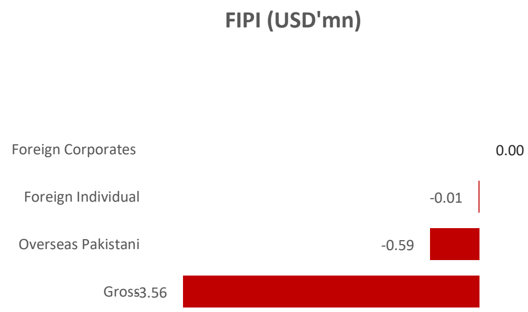




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-1.16	-0.90	0.04	0.18	-0.49	0.02	0.04	-0.45	-0.05	-0.01	-2.79
	Broker Proprietary Trading	0.48	2.15	-0.37	0.02	0.06	0.03	-0.07	0.63	0.05	2.42	5.40
	Companies	0.52	2.32	0.03	-0.07	0.28	-0.55	-0.03	-0.14	0.20	-0.27	2.28
	Individuals	0.35	-2.40	0.39	-0.89	1.03	1.06	-0.02	-0.24	0.09	-2.66	-3.28
	Insurance Companies	-0.16	-0.27	-0.00	-0.01	-0.01	0.01	0.17	-0.00	-0.00	-0.20	-0.49
	Mutual Funds	1.10	0.64	-0.01	0.42	-0.69	0.09	-0.07	0.17	-0.30	0.94	2.29
	NBFC	-0.01	-0.01	-	-	-	-	-0.01	-	-	-0.01	-0.03
	Other Organization	-0.06	-0.01	-0.04	-	0.32	-0.00	-0.00	0.02	-0.01	-0.03	0.17
	LIPI Total	**1.04**	**1.53**	**0.05**	**-0.35**	**0.49**	**0.66**	**0.01**	**-0.01**	**-0.03**	**0.17**	**3.56**

(USD' mn)

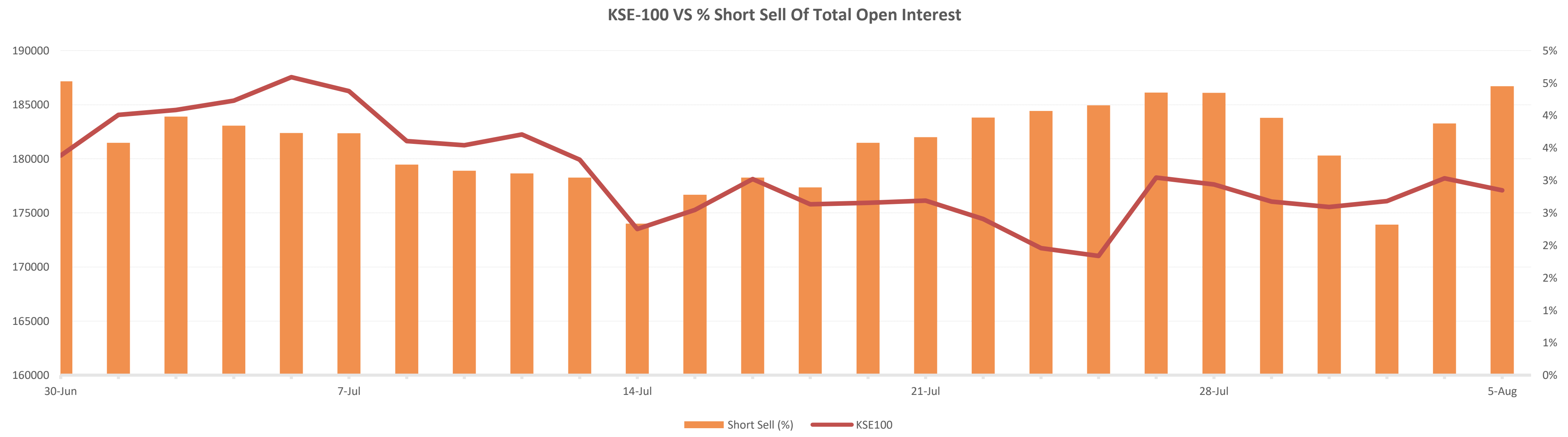
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.64	-0.76	-0.01	-	-0.65	-0.73	-0.06	-0.15	-	0.05	-2.96
	Foreign Individual	-0.00	-	-	-	-	-	-	-0.00	-	-0.00	-0.01
	Overseas Pakistani	-0.40	-0.77	-0.03	0.35	0.16	0.08	0.06	0.16	0.03	-0.21	-0.59
	Total	**-1.04**	**-1.53**	**-0.05**	**0.35**	**-0.49**	**-0.66**	**-0.01**	**0.01**	**0.03**	**-0.17**	**-3.56**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	05/Aug/26	SIEM	Siemens AG-Germany	Substantial Shareholder	59	-	1,516.00	59	89,444
2	31/Jul/26	EFERT	Farooq Barkat Ali	Non-Executive Director	2,000	-	188.83	2,000	377,660
3	27/Jul/26	ITANZ	Muhammad Ismail Ajmal	Substantial Shareholder	-	-	0.00	-	-
4	23/Jul/26	TPLRF1	Mohammad Ali Jameel	Non-Executive Director	-	6,491	9.77	-6,491	-63,417

FUTURES OPEN INTEREST



Wednesday, August 5, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-AUG	10,834	91.08%	4.77%	10,211	6.1% ▲
ATRL-AUG	179	56.21%	0.42%	190	5.9% ▼
PTC-AUG	3,164	54.92%	0.53%	3,293	3.9% ▼
PIAHCLA-AUG	5,952	41.91%	3.15%	5,951	0.0% ▲
NRL-AUG	268	27.27%	1.02%	313	14.2% ▼
ASL-AUG	106	22.05%	0.04%	30	251.7% ▲
GAL-AUG	116	16.89%	0.51%	109	6.8% ▲
KEL-AUG	5,939	7.87%	0.22%	618	-
MLCF-AUG	1,200	7.61%	0.25%	1,304	8.0% ▼
FCCL-AUG	514	7.47%	0.06%	434	18.3% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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